

2023 PHILIPPINES HOSPITALITY INDUSTRY

CAGE-FREE EGG SCORECARD





- INTRODUCTION

Eggs that consumers buy in the supermarket or that food companies use in their products come from two types of hens: caged hens or cage-free hens. Cage-free eggs, as their name suggests, are laid by hens who live in cage-free environments, including barn, and free-range hens. Cage-free laying hens can move around freely and engage in natural behaviors such as feeding, laying, resting, and dust-bathing, and can also make nests and fly. Dozens of peer-reviewed scientific studies have found that hens raised outside of cages produce eggs with far greater food safety, higher nutritional value, and quality.

Today's consumers are increasingly conscious of their food choices and are shifting their interest and purchases toward products that are more sustainable and healthy. As a result, an increasing number of food companies have committed to using only cage-free eggs. In 2020, the Philippines' Bureau of Agriculture and Fisheries Standards developed a comprehensive set of animal welfare guidelines for cage-free eggs in response to the growth in interest in the sector. In the west, nearly all major retailers, restaurant chains, food service companies, and packaged food brands had set a timeline for shifting to use only cage-free eggs across their supply chains. The shift to using cage-free eggs has been particularly fast in the hospitality industry, including in the Philippines.

SUMMARY OF SCORECARD'S FINDINGS

The 2023 Philippines Hospitality Industry Cage-Free Scorecard shows the current position of top hotel groups in the country on this key sustainability, animal welfare and food safety issue.

Score	Top Hotel Groups in PHL (5 or more hotels globally)	Number of Hotel Groups	Percentage of Hotel Groups	Number of Hotels in PHL	Percentage of Hotels in PHL
Α	Groups currently using 100% cage-free eggs for all operations	2	7%	2	1%
В	Groups with a 100% cage-free egg policy for all operations	20	69%	134	62%
F	Groups with no cage-free egg policy	7	24%	80	37%

Hotel Group Name	Score	Policy	Quote from the Group
alphaland BALESIN ISLAND CLUB —	Α	Completed 100% Cage-Free Egg Policy as of April 2023	"Balesin Island Club has already shifted to 100% Balesin free-range eggs." - David Chua, Balesin's Assistant General Manager for Food & Beverage https://alphaland.com.ph/sustainability/
CITY OF DREAMS	A	Completed 100% Cage-Free Egg Policy as of 2022	"City of Dreams Manila's three Forbes Travel Guide-rated hotels Nüwa Manila, Nobu Hotel Manila, and Hyatt Regency Manila use 100% cage-free eggs as part of the property's firm commitment to deliver "sustainable luxury" to its guests." https://bit.ly/CODSustainableLuxury
CITY OF DREAMS MANILA	A	Completed 100% Cage-Free Egg Policy as of 2022	"As in all restaurants operated by City of Dreams Manila, one of Nobu Manila's most recent sustainable initiatives is switching to a 100% use of cage-free eggs." <u>https://www.nobuhotelmanila.com/</u>
O KADA MANILA*	Α	Completed 100% Cage-Free Egg Policy as of April 2023	"At Okada Manila, we believe that sustainable and responsible practices are crucial for the future of our planet. As part of our commitment to promoting environmentally-friendly operations, we are proud to announce that our Food and Beverage division has transitioned to 100% Cage-Free eggs starting April 24, 2023. Our newly formed Corporate Social Responsibility Team will continue to drive innovative and sustainable initiatives across all our operations, ensuring that we play our part in creating a better tomorrow." – Edwin Alonso, Marketing & Promotions Manager for Food and Beverage at Okada Manila. <u>https://bit.ly/OkadaCageFreeFB</u>
SOLAIRE	A	Completed 100% Cage-Free Egg Policy as of 2022	"Solaire's commitment to excellence extends to social responsibility. By bringing and offering cage-free eggs to our restaurants through this partnership with Lever Foundation, we are able to further our sustainability initiatives and social responsibility commitments," - says Michael Dinges, Vice President for Culinary of Solaire Resort & Casino <u>https://bit.ly/SolaireResortCageFree</u>
ACCOR	В	100% Cage-Free Egg Policy by 2025	"AccorHotels will completely eliminate caged eggs from its supply chain in markets like in Europe by 2020, and in remaining markets where local regulation permits within 8 years." Amir Nahai, Chief Executive Officer Group Food & Beverage." https://tinyurl.com/3yacdtdn
	В	Completed 100% Cage-Free Egg Policy by 2025	"Alphaland will shift to sourcing only cage-free eggs in all properties by 2025." - Vice Chairman Anna Ongpin https://alphaland.com.ph/sustainability/
araneta city the city of firsts	В	100% Cage-Free Egg Policy by 2024	"Accor Hotels will completely eliminate caged eggs from its supply chain in markets like in Europe by 2020, and in remaining markets where local regulation permits within 8 years." https://tinyurl.com/3yacdtdn
BW Best Western. Hotels & Resorts	В	100% Cage-Free Egg Policy by 2025	"We are pleased to join others in our industry and formalize our commitment of sourcing 100 percent of our eggs (shell, liquid, and egg products) globally from cage-free sources for Best Western Hotels & Resorts' entire portfolio by the end of 2025." <u>https://tinyurl.com/ybk5b3fv</u>
FEDERAL LAND	В	100% Cage-Free Egg Policy by 2025	"We are committed to sourcing 100% cage-free shell and egg products for our hotels by the end of 2025." - Mark Hagan, Executive Chef <u>https://tinyurl.com/mrxspb4z</u>
Hilton Hotels & resorts	В	100% Cage-Free Egg Policy by 2025	"We are pleased to join others in our industry and formalize our commitment of sourcing 100% of our eggs (shell, liquid, and egg products) globally from cage-free sources for Hilton's entire portfolio* by the end of 2025." <u>https://tinyurl.com/4jum976s</u>

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Okura NOTELS & RESORTS	В	100% Cage-Free Egg Policy by 2025	"Hotel Okura Manila recognizes that animal welfare and food safety are essential factors of a safe and responsible food supply chain. With our pledge to sustainable sourcing, we are delighted to announce that Hotel Okura Manila has already completed its goal of using cage-free eggs on all our hotel operations, restaurants and outlets as of April 2022." https://www.hotelokuramanila.com/sustainability
HYATT®	В	100% Cage-Free Egg Policy by 2025	"We are committed to working with all managed and franchised hotels globally to source cage-free eggs, with a goal of sourcing 100% cage-free shell and egg products globally by the end of 2025." <u>https://tinyurl.com/mrxspb4z</u>
IHG HOTELS & RESORTS	В	100% Cage-Free Egg Policy by 2025	"We commit to sourcing 100% cage-free eggs throughout our US, Canadian and European operations no later than 2022. This is part of an overall goal to source only cage-free eggs across our entire global estate by 2025." https://goo.gl/LW3FvQ
	В	100% Cage-Free Egg Policy by 2025	"Marriott International is committed to sourcing 100% of our eggs (shell, liquid, and egg products) from cage-free sources throughout our global operations for all owned, managed and franchised properties by the end of 2025." https://goo.gl/jQJRdk
MEGAWORLD	В	100% Cage-Free Egg Policy by 2026	"As the largest homegrown hospitality chain in the Philippines, Megaworld Hotels and Resorts, is committed to providing our guests with high quality food and beverage offers through socially responsible choices. In keeping with this commitment, we are happy to highlight our use of cage-free eggs in our F&B offers in most of our hotels with a goal to fully transition by the year 2026 across all our properties. By making this switch, we are taking a significant step towards supporting animal welfare and promoting sustainable practices in our industry." – Cleofe Albiso - Managing Director Note: The cage-free policy will be available on this link by end of July 2023 <u>https://www.megaworldhotels.com/features</u>
MILLENNIUM HOTELS AND RESORTS	В	100% Cage-Free Egg Policy by 2025	"We are extending our pledge worldwide and are committed to exclusively sourcing 100% cage-free eggs, including liquid and shell eggs, throughout our entire global supply chain by 2025 for all owned, managed and franchised hotels." https://tinyurl.com/yc9e6qtx
NEWPORT World RESORTS	В	100% Cage-Free Egg Policy by 2025	"RWM's cage-free initiative ultimately aims to use only cage-free eggs across all hotels, and food and beverage (F&B) outlets in the IR by 2025 as part of I Love Earth's Sustainable Culinary program with the Healthy, Responsible and Sustainable Sourcing of RWM's world-class offerings." <u>https://tinyurl.com/49djuc5r</u>
Radisson	В	100% Cage-Free Egg Policy by 2025	"Radisson Hotel Group is proud to announce that it has today made a commitment to sourcing 100 percent of its eggs (shell, liquid and egg products) from cage-free sources globally by 2025 for its entire global portfolio." https://tinyurl.com/5uy3znrj
ROBINSONS HOTELS & RESORTS	В	100% Cage-Free Egg Policy by 2025	"We are one with you (Lever) in this advocacy. At Robinsons Hotels and Resorts, we are committed to working towards sourcing and using only cage-free eggs in our Food and Beverage operations by 2025," - Engr. Jose "Totie" Ladac, Sustainability Lead Note: The cage-free policy will be available on this link by end of July 2023. <u>https://www.robinsonshotels.com/about-us</u>
SHANGRI-LA HOTELS and RESORTS	В	100% Cage-Free Egg Policy by 2026	"Shangri-La The Fort, Manila and Edsa Shangri-La have switched to cage-free eggs and our remaining resorts in Cebu and Boracay will join them in using only cage-free eggs by 2026 or earlier, when locally accessible suppliers can be identified." – John Rice, VP Operations (Philippines) for Shangri-La Group
HOTELS AND CONVENTIONS	В	100% Cage-Free Egg Policy by 2026	"SM Hotels and Conventions Corp. is 100% committed to its Sustainability goals. We support humane and sustainable protein as we aim to use 100% cage-free eggs in our establishments by 2026." - SMHCC

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	В	100% Cage-Free Egg Policy by 2025	"Taking care of communities and the environment is one of Ascott's core values. Our commitment to using only cage-free eggs in the Philippines for all our F&B operations by 2025 reflects our dedication to providing our guests with the best travel experience possible," – Philip Barnes, Country Manager at Ascott Philippines <u>https://bit.ly/AscottPHPostingFB</u>
THE BELLEVUE HOTELS & RESORTS	В	100% Cage-Free Egg Policy by 2025	"Bellevue Hotels & Resorts has committed to sourcing only cage-free eggs by 2025 across all operations." – Marivic Recio General Manager of The Bellevue Manila and Mark Jerome Castillo CIO/Green Committee Chair https://www.thebellevuemanila.com/
THE PENINSULA HOTELS	В	100% Cage-Free Egg Policy by 2025	"Vision 2030 heralds in an era of urgency, pushing us to re-examine our relationship with nature through animal welfare considerations (including our commitment to cage free eggs by 2025 and our continued work on free range and hormone free ingredients)." https://tinyurl.com/y8skkd4j
Established 1886	В	100% Cage-Free Egg Policy by 2025	"At Wharf Hotels we are dedicated to sustainable development and corporate responsibility. We recognise that animal welfare is an important part of a responsible food and service supply chain. We are committed to sourcing 100% of our eggs from cage-free sources for our hotels by the end of 2025." https://tinyurl.com/66bmptvt
HOTELS & RESORTS	В	100% Cage-Free Egg Policy by 2025	"We are committing to provide our owned, managed and franchised hotels with suppliers of cage-free eggs, in order to source 100% of our eggs (shell, liquid and egg products) from cage-free sources globally by 2025." https://tinyurl.com/y6ywqmz7
ASTORIA	F	No Cage-Free Egg Policy	N/A
XAyalaLand	F	No Cage-Free Egg Policy	N/A
DIAMOND HOTEL	F	No Cage-Free Egg Policy	N/A
DISCOVERY	F	No Cage-Free Egg Policy	N/A
ECOHOTEL	F	No Cage-Free Egg Policy	N/A
CHROMA DRIVEN HOSPITALITY	F	No Cage-Free Egg Policy	N/A

Hotel Group Name	Score	Policy	Quote from the Group
Rigal Biele Hist	F	No Cage-Free Egg Policy	N/A
WELCOM TO HOTEL	F	No Cage-Free Egg Policy	N/A
PHINMA HOSPITALITY	F	No Cage-Free Egg Policy	N/A